

Montana MeF 2012 Tax Software Vendor Report

Montana DOR Work Calendar				The Tax Software Vendor Registrations for the 2012 Tax Season are listed below. Each of the Registered Vendors is in the process of developing their software product according to the approved specifications, as noted in the Montana DOR Work Calendar. The name of each Vendor's product is listed below as well as the type(s) of Return they are planning on developing for the 2012 Tax Season. You can follow the Software Approval Process from left to right, for each Vendor Product and Return being tested. *Note - The product's Software Approval Date will be listed "By Return" when they have met the criteria for successfully developing Returns to the defined specifications. If have any questions or need assistance, please contact the e-Services Unit at: mef@mt.gov.							
IIT Specifications Sent to NACTP	08/31/12	IIT Specifications Finalized	Target Date October 31, 2012								
Pass-Through Specs sent to NACTP	08/31/12	Pass-Through Specs Finalized	Target Date October 31, 2012								
CLT-4 Specs sent to NACTP	09/18/12	CLT-4 Specs Finalized	Target Date October 31, 2012								
IIT test packet sent to NACTP	Target Date October 12, 2012	IIT test packet Finalized	Target Date October 31, 2012								
Pass-Through packet sent to NACTP	Target Date October 12, 2012	Pass-Through packet Finalized	Target Date October 31, 2012								
CLT-4 test packet sent to NACTP	Target Date October 12, 2012	CLT-4 test packet Finalized	Target Date October 31, 2012								
Montana Status Update October 4, 2012											
The results of the TIGERS schema review for Montana was received on 9-24-12. The review indicated Montana needed to perform additional work on the schema. The recommended schema updates were sent to TIGERS for final review on 10-11-12. Montana is currently on target with the October 31, 2012 testing dates listed above and will be ready for testing with Software Vendors on November 5, 2012.											
Tax Software Vendor List	Registration Date	Name of Product(s)	Return Being Tested	Initial Test Received	Initial Compares Sent	Re-test Received	Re-test Compares Sent	Re-test Received	Re-test Compares Sent	Software Approval Date	Status Update(s)
RCS - Taxslayer	8/24/2012	TaxSlayer Pro, TaxSlayer.com	IIT								
			CLT4								
			S-Corp								
			PR-1								
Jackson Hewitt	8/24/2012	ProFiler	IIT								
HRB At Home Software	8/27/2012	H&R Block At Home Software	IIT								
TaxHawk Inc.	8/27/2012	Express1040.com, FreeTaxUSA.com, TaxHawk.com	IIT								
Online Taxes (OLT)	8/28/2012	Online Taxes at OLT.com OLTPRO Professional Tax Software	IIT								
			CLT4								
			S-Corp								
			PR-1								
2nd Story Software - TaxAct	8/28/2012	TaxACT	IIT								
CS Professional Suite (UltraTax CS)	8/29/2012	UltraTax CS & Payroll CS	IIT								
			CLT4								
			S-Corp								
			PR-1								
HRB TPS Block at home Online	8/31/2012	TPS / H&R Block At Home (Online)	IIT								
Liberty Tax Service-LibTax	9/4/2012	LibTax	IIT								
PETZ Enterprises	9/5/2012	CrossLink and TaxBrain	IIT								

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TaxWorks	9/5/2012	TaxWorks	IIT								
			CLT4								
			S-Corp								
			PR-1								
Intuit -Turbo Tax	9/6/2012	TURBO TAX	IIT								
CCH SFS, ATX	9/7/2012	ATX, CCH Trust US, H&R Block Business	IIT								
CCH Small Firm Services	9/7/2012	TaxWise	IIT								
			CLT4								
			S-Corp								
			PR-1								
Thomson Reuters	9/10/2012	GOSYSTEM TAX RS	IIT								
Online Tax Pros, Inc.	9/10/2012	Onlinetaxpros, Protaxware	IIT								
Liberty Tax Service (WeFile,Inc)	9/10/2012	eSmart Tax	IIT								
CCH Prosystems	9/14/2012	ProSystem fx	IIT								
			CLT4								
			S-Corp								
			PR-1								
Drake	9/18/2012	Drake Software	IIT								
			CLT4								
			S-Corp								
			PR-1								
FileYourTaxes.com	9/21/2012	FileYourTaxes.com & ProTaxPro.com	IIT								
Online Tax Pro's Inc	9/24/2012	Onlinetaxpros & Protaxware	IIT								
Over the Top Technologies	9/25/2012	TaxExact	IIT								
			CLT4								
			S-Corp								
			PR-1								
NTS Services Corp.	9/28/2012	Taxvision	IIT								
Thomson Reuters	10/3/2012	Agile Tax/Taxsimple	IIT								
			CLT4								
			S-Corp								
			PR-1								
Liberty Tax Service	10/3/2012	LibTax	IIT								
H & R Block	10/5/2012	H&R Block At Home (Online)	IIT								
Thomson Reuters	10/9/2012	GoSytems Tax ONESOURCE Income Tax	CLT4								
			S-Corp								

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			PR-1								